



SHREE HARI CHEMICALS EXPORT LIMITED

CORPORATE OFF.: 401/402, A-Wing, Oberoi Chambers, Opposite SAB TV, New Link Road, Andheri West, Mumbai 400 053.

Tel.: (91-22) 49634834 ● E-mail: info@shreeharichemicals.in

Website: www.shreeharichemicals.in ● CIN No. L99999MH1987PLC044942

Date: November 15, 2024

To
The General Manager
DCS - CRD
BSE LIMITED
Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400001

Scrip code: 524336

Subject: Allotment of Compulsorily Convertible Debentures on preferential basis

Dear Sir/Madam,

This is in continuation to our intimation dated August 28, 2024. Pursuant to the Shareholder's approval received at the Annual General Meeting held on September 27, 2024, and the subsequent In-principle approval granted by the BSE Limited on November 05, 2024, the Committee of the Board of Directors have on November 15, 2024 approved the allotment of 18,66,580 Zero Coupon Compulsorily Convertible Debentures ("CCDs"), of Rs. 79/- each at par on preferential basis to the Persons belonging to the Promoter and/or Promoter Group.

The Company has received 25% of the issue price per CCD i.e. Rs. 19.75/- aggregating to a sum of Rs. 3,68,64,955/- on allotment of 18,66,580 CCDs in accordance with the specified terms of the issuance. The Balance Consideration amount comprising of 75% of the Issue Price i.e. Rs. 59.25/- Per CCDs amounting to Rs. 11,05,94,865/- shall be payable at the time of Conversion of CCDs in to Equity Shares in one or more tranches.

The CCDs are convertible into equal number of equity share and the conversion can be exercised at any time during the period of 18 months from the date of allotment of the said CCDs on such other terms and conditions as applicable.

The information as required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 is enclosed.

Thanking you.

Yours faithfully,

For SHREE HARI CHEMICALS EXPORT LIMITED

BANKESH CHANDRA AGRAWAL
Chairman & Managing Director
DIN: 00121080



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DETAILS PURSUANT TO REGULATION 30 OF SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015, READ WITH SEBI CIRCULAR NO. SEBI/HO/CFD/PoD2/CIR/P/0155 DATED NOVEMBER 11, 2024

Sr. No	Particulars																
a)	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Zero Coupon Compulsorily Convertible Debentures ("CCDs") convertible into Equity Shares.															
b)	Type of issuance (further public offering, rights issue, depository receipts (ADR/ GDR), qualified institutions placement, preferential allotment etc.);	Preferential Issue in accordance with the provisions of the Companies Act, 2013 and the rules made thereunder and SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("ICDR Regulations") and other applicable laws.															
c)	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);	<p>The Committee of the Board of Directors has allotted 18,66,580 (Eighteen Lakhs Sixty Six Thousand Five Hundred and Eighty) Zero Coupon Compulsorily Convertible Debentures ("CCDs") of Rs. 79/- each at par, aggregating to Rs. 14,74,59,820/- on a preferential basis to the following allottees, belonging to promoter and/or promoter group, convertible into 18,66,580 Equity Shares of face value of Rs. 10/- each at a premium of Rs. 69/- per share:</p> <table border="1"><thead><tr><th>Sr. No</th><th>Name of the Allottees</th><th>No. of CCDs issued</th></tr></thead><tbody><tr><td>1.</td><td>Shubhalakshmi Polyesters Limited</td><td>15,46,580</td></tr><tr><td>2.</td><td>Smt. Gayatri Devi Agarwal</td><td>1,28,000</td></tr><tr><td>3.</td><td>Smt. Kanta Agarwal</td><td>96,000</td></tr><tr><td>4.</td><td>Smt. Suman Agarwal</td><td>96,000</td></tr></tbody></table> <p>The CCDs shall carry a zero coupon rate and shall be unsecured and the same shall be converted in one or more tranches within a period of eighteen months from the date of the allotment of the CCDs.</p>	Sr. No	Name of the Allottees	No. of CCDs issued	1.	Shubhalakshmi Polyesters Limited	15,46,580	2.	Smt. Gayatri Devi Agarwal	1,28,000	3.	Smt. Kanta Agarwal	96,000	4.	Smt. Suman Agarwal	96,000
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4.	Smt. Suman Agarwal	96,000															
d)	In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s):																

REGD. OFF. & WORKS :

A/8, M.I.D.C. INDUSTRIAL AREA, MAHAD, DIST : RAIGAD (M.S.)



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i.	names of the investors;	<table border="1"> <tr> <th data-bbox="682 323 771 394">Sr. No</th> <th data-bbox="771 323 1221 394">Name of the Investors</th> <th data-bbox="1221 323 1458 394">Category</th> </tr> <tr> <td data-bbox="682 394 771 428">1.</td> <td data-bbox="771 394 1221 428">Shubhalakshmi Polyesters Limited</td> <td data-bbox="1221 394 1458 428">Promoter</td> </tr> <tr> <td data-bbox="682 428 771 462">2.</td> <td data-bbox="771 428 1221 462">Smt. Gayatridevi Agarwal</td> <td data-bbox="1221 428 1458 462">and/or</td> </tr> <tr> <td data-bbox="682 462 771 495">3.</td> <td data-bbox="771 462 1221 495">Smt. Kanta Agarwal</td> <td data-bbox="1221 462 1458 495">Promoter Group</td> </tr> <tr> <td data-bbox="682 495 771 529">4.</td> <td data-bbox="771 495 1221 529">Smt. Suman Agarwal</td> <td data-bbox="1221 495 1458 529"></td> </tr> </table>	Sr. No	Name of the Investors	Category	1.	Shubhalakshmi Polyesters Limited	Promoter	2.	Smt. Gayatridevi Agarwal	and/or	3.	Smt. Kanta Agarwal	Promoter Group	4.	Smt. Suman Agarwal										
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4.	Smt. Suman Agarwal																									
ii.	post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors;	<p data-bbox="682 558 1458 592"><u>Outcome of the subscription:</u></p> <p data-bbox="682 592 1458 697">Allotment of CCDs has been made to the Allottees as detailed below:</p> <table border="1" data-bbox="711 730 1432 1213"> <thead> <tr> <th data-bbox="711 730 812 886">Sr. No</th> <th data-bbox="812 730 1063 886">Name of the allottee</th> <th data-bbox="1063 730 1315 886">Category</th> <th data-bbox="1315 730 1432 886">No. of CCDs issued</th> </tr> </thead> <tbody> <tr> <td data-bbox="711 886 812 957">1.</td> <td data-bbox="812 886 1063 957">Shubhalakshmi Polyesters Limited</td> <td data-bbox="1063 886 1315 957">Promoter and/or Promoter Group</td> <td data-bbox="1315 886 1432 957">15,46,580</td> </tr> <tr> <td data-bbox="711 957 812 1029">2.</td> <td data-bbox="812 957 1063 1029">Smt. Gayatridevi Agarwal</td> <td data-bbox="1063 957 1315 1029"></td> <td data-bbox="1315 957 1432 1029">1,28,000</td> </tr> <tr> <td data-bbox="711 1029 812 1100">3.</td> <td data-bbox="812 1029 1063 1100">Smt. Kanta Agarwal</td> <td data-bbox="1063 1029 1315 1100"></td> <td data-bbox="1315 1029 1432 1100">96,000</td> </tr> <tr> <td data-bbox="711 1100 812 1171">4.</td> <td data-bbox="812 1100 1063 1171">Smt. Suman Agarwal</td> <td data-bbox="1063 1100 1315 1171"></td> <td data-bbox="1315 1100 1432 1171">96,000</td> </tr> <tr> <td colspan="3" data-bbox="711 1171 1315 1213">Total</td> <td data-bbox="1315 1171 1432 1213">18,66,580</td> </tr> </tbody> </table> <p data-bbox="682 1255 1458 1318">Issue price/ allotted price (in case of convertibles): Rs. 79.00/- per CCD.</p> <p data-bbox="682 1360 1458 1486">The above allotment of CCDs which would be convertible into equal number of equity shares in one or more tranches within a period of eighteen months from the date of the allotment of the CCDs.</p> <p data-bbox="682 1528 1458 1654">An amount equivalent to 25% of the price has been received from the investors before the said allotment. The price has been computed in accordance with the provisions of Chapter V of the SEBI (ICDR) Regulations.</p>	Sr. No	Name of the allottee	Category	No. of CCDs issued	1.	Shubhalakshmi Polyesters Limited	Promoter and/or Promoter Group	15,46,580	2.	Smt. Gayatridevi Agarwal		1,28,000	3.	Smt. Kanta Agarwal		96,000	4.	Smt. Suman Agarwal		96,000	Total			18,66,580
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Total			18,66,580																							
iii.	in case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;	<p data-bbox="682 1654 1458 1759">Each CCDs is convertible into equal number of equity shares in one or more tranches within a period of eighteen months from the date of the allotment of the CCDs.</p> <p data-bbox="682 1801 1458 1864">The Company shall intimate the stock exchange as and when CCDs will be converted into Equity Shares.</p>																								



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e)	any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not Applicable
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FOR SHREE HARI CHEMICALS EXPORT LIMITED

BANKESH CHANDRA AGRAWAL
Chairman & Managing Director
DIN: 00121080